

# Transition Metals Corp

Critical and Precious Metals Exploration in Canada

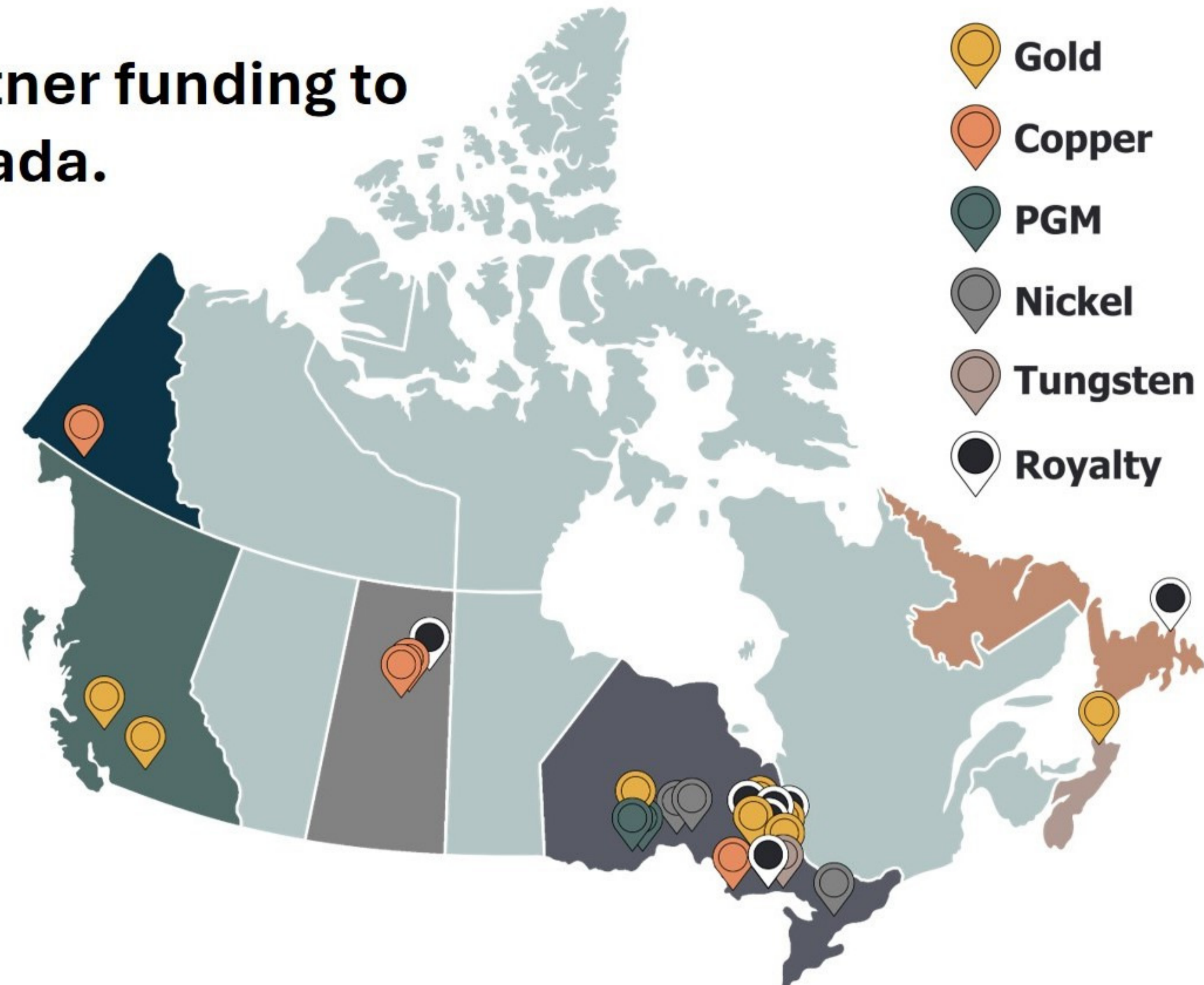
XTM.TSXV



## Numerous prospects in pro-mining jurisdictions

Transition Metals is a project generator leveraging partner funding to advance high-quality exploration projects across Canada.

- Project portfolio boasts diversified commodities, covering **Au, Ni, Cu, PGM, Co, W** and more via 18 properties spread throughout the country.
- Business model **mitigates exploration risk**, minimizes shareholder equity dilution, and maximizes exposure to new discoveries.
- **Award-winning technical and management teams** with a proven track record of discovery.



## Current key projects

### PIKE WARDEN

Emerging porphyry Cu/epithermal Au-Ag system.

- 41 km<sup>2</sup> property located on the margins of one of Canada's largest extinct volcanic complexes.
- 25+ zones of high-grade Au, Ag, Cu, Mo & Pb discovered to date, with highlight values from outcrop & scree sampling up to **48.1 g/t Au, 11,270 g/t Ag, 7.49% Cu, 2.37% Mo, 59.6% Pb.**
- Award-winning prospect generated by local Yukon geologist Ryan Burke for a contest at the 2020 PDAC.



### SATURDAY NIGHT

Midcontinent Rift mineralized intrusion.

- This PGM-Ni-Cu discovery was made by Transition Metals in 2017.
- Hosted in similar geology to other advanced-stage MCR deposits.
- First and only drillhole intersected encouraging PGM mineralization, with **6.25 m grading 1.07 g/t 3E PGMs.**



Read more: [www.transitionmetalscorp.com/projects](http://www.transitionmetalscorp.com/projects)

Marketable securities owned valued at \$3.7 million<sup>†</sup>



<sup>†</sup> As of June 5, 2024

Transition Metals Corp

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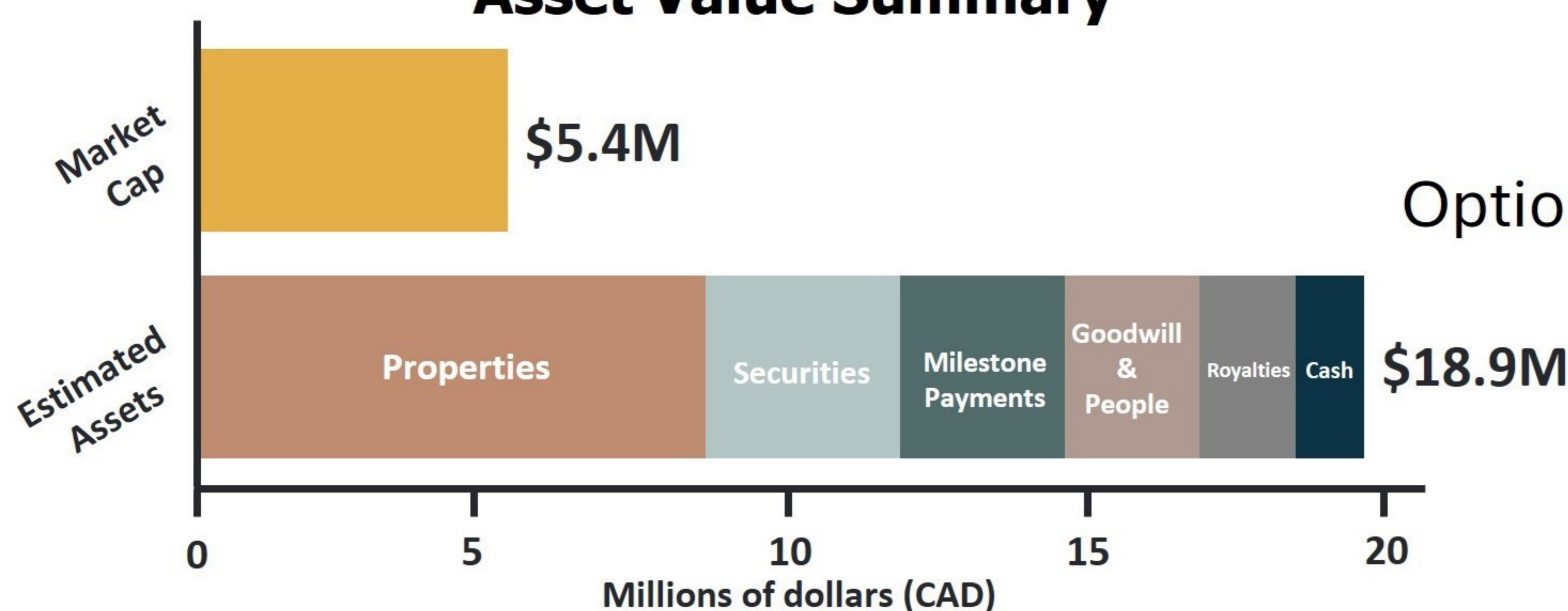
## Partner-funded projects

OPTION/JV	PROJECT
Implats & Impala Canada Ltd.	Sunday Lake (PGM)
Gowest Gold	Pipestone (Au)
Aurum Lake Mining Corp.	Homathko (Au)
1930153 ON Ltd.	Fostung (W)

ROYALTY INTEREST	PROJECT
Forum Energy Metals Corp.	Janice Lake (Cu)
McFarlane Lake Mining	Mongowin (Au)
Class 1 Nickel and Technologies	Dundonald (Ni)
SSAF Exploration Ltd.	Duntara (Cu)
Canadian Gold Miner	Elephant Head (Au)
Canadian Gold Miner	Jumping Moose (Au)
Canadian Gold Miner	South Kirkland (Au)

## Trading below cash with tight capital structure

### Asset Value Summary



### Capital Structure<sup>†</sup>

Shares Outstanding: 67.3M

Options/Warrants/DSUs/RSUs: 13.3M

**Fully Diluted: 80.6M**

Market Cap: \$5.4M

Cash & Securities: \$4.6M

<sup>†</sup> As of June 5, 2024

## Spinout companies



- ~20% ownership (~\$2.25M value\*).
- Dominant >365 km<sup>2</sup> property portfolio of gold exploration opportunities in the prolific Abitibi Greenstone belt.
- IPO planned for better market conditions.



- ~6% ownership (~\$0.63M value\*).
- Focused on the exploration and development of its high-quality Ni-Cu-PGM assets within both the world-class Sudbury Mining District and Nunavut, Canada.

\* Using share price as of June 18, 2024

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