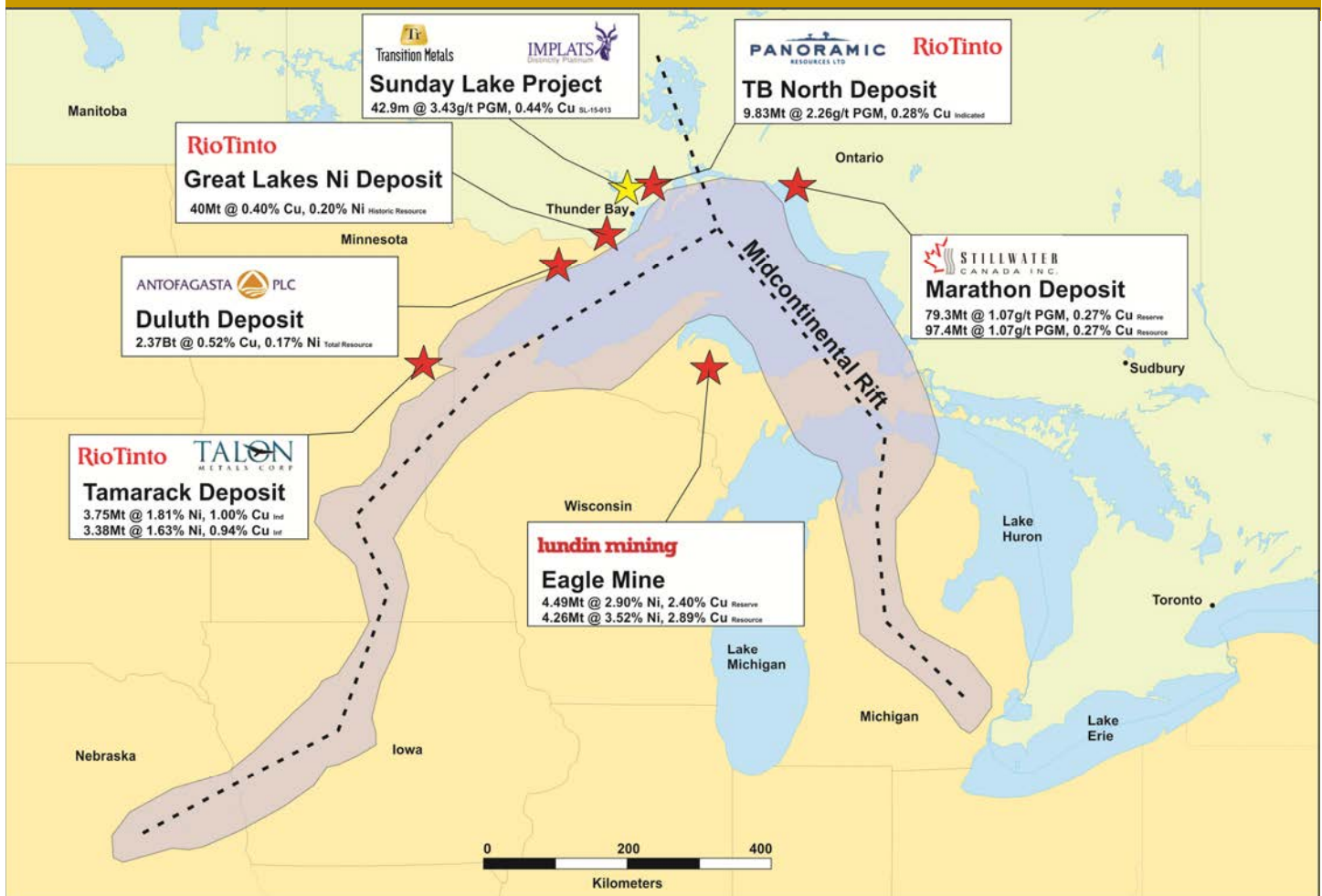


Sunday Lake Platinum Discovery

- PGM-Cu-Ni project is located 25km north of the city of Thunder Bay, Ontario.
- Diamond drilling identified a continuous wide zone of PGM rich mineralization up to 43m thick, over an area measuring 800m by 400m that is open in all directions.
- **SL-15-013** intersected **42.9m** averaging **3.43 g/t PGM's, 0.44% Cu, 0.17% Ni**, included **10.1m** of **5.61 g/t PGM's, 0.71% Cu and 0.28% Ni**. This represent the thickest and highest grade intersection encountered on the property to date.
- To date 20 holes for a total of 12,000m have been completed on the property by XTM.

Midcontinent Rift Area

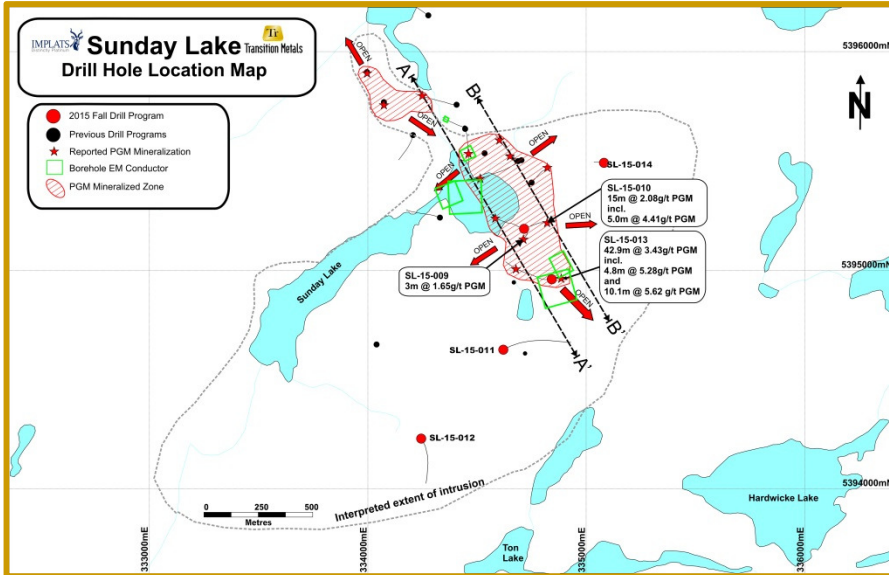


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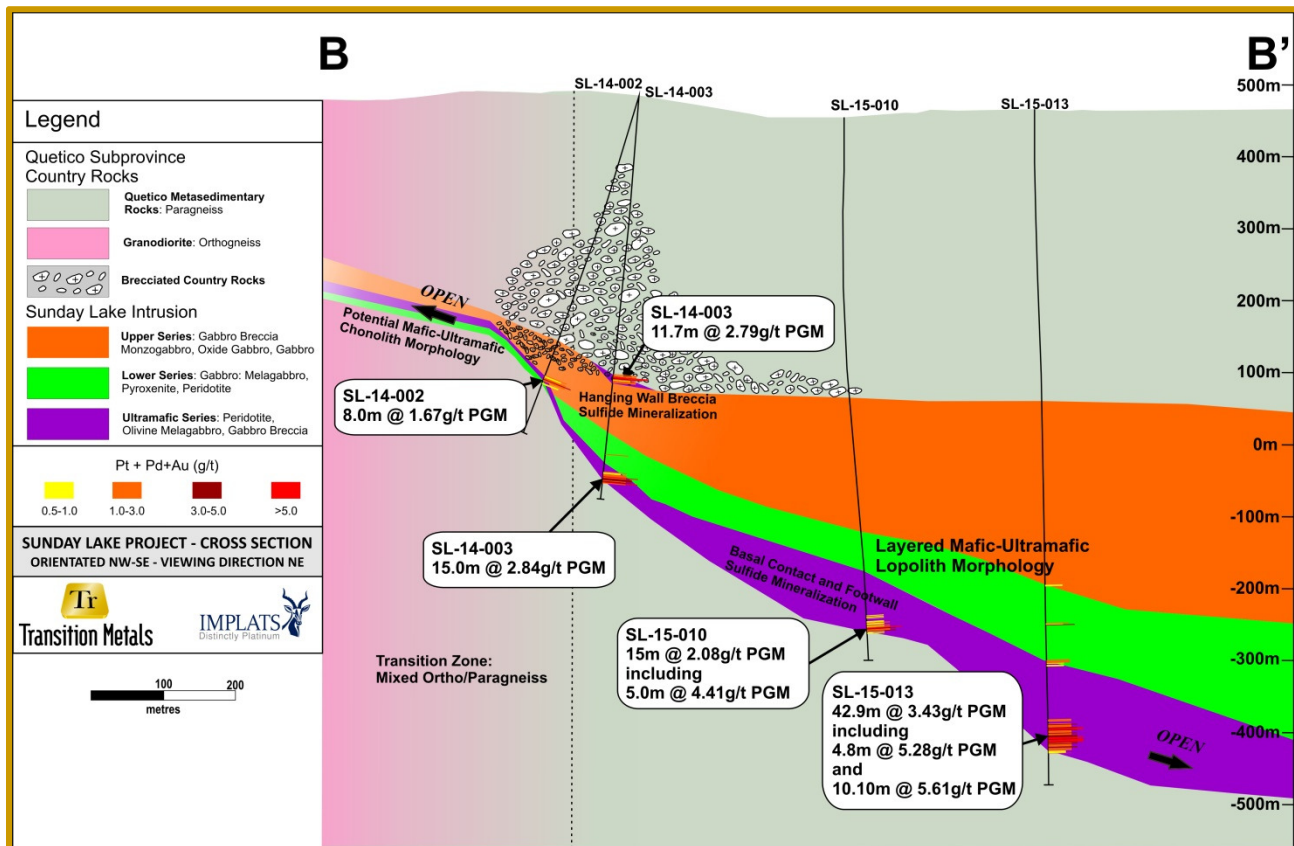
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Geology

- Hosted within Midcontinent Rift related intrusive rocks similar to the other Ni-Cu-PGM deposits (TBN, Eagle, Tamarack).
- Prominent magnetic anomaly suggests intrusion has a 3.5km diameter.
- Diamond drilling indicates the intrusion is between 80-730m thick.
- Intense brecciation and alteration of overlying country rocks suggests dynamic emplacement.



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