SPC Metals

Nickel-Copper-Cobalt-Platinum-Palladium Exploration in the Sudbury Basin

Management

Scott McLean	CEO
Grant Mourre	President & COO
Chris Chadder	CFO
Alan Hutchison	Corporate Secretary & Legal Counsel

Directors

Scott McLean (Chairman)
Title: **President & CEO - Transition Metals Corp.**

Alistair Ross (Director)
Title: **Director, Mining Operations - Vale, Sudbury**

David Elliott (Director)
Title: **VP & Director - Haywood Securities Inc.**

William Shaver (Director)
Title: **COO - INV Metals**

Alger St. Jean (Director)
Title: **VP Exploration - RNC Minerals**

Brian Montgomery (Director)
Title: **Lawyer**

Capital Structure Nov 2018

- Private Company
- Outstanding Shares: 53,718,945
- Warrants & Options: 8,020,750
- Last Financing: June, 2018 @ $0.21/share

Ownership

- 28% - Transition Metals Corp.
- 12% - Leade Jones Gable
- 12% - RNC Minerals
- 12% - Resource Capital Fund
- 9% - Technica Group

Overview

SPC Metals (SPC) is a Canadian mineral exploration company with a strong portfolio of base and precious metal (nickel, copper, cobalt, platinum, palladium) projects in the Sudbury Mining Camp, Ontario, Canada. The Company's directors and management include industry professionals with a proven track record of success in discovering and developing mineral resources.

SPC's objective is to increase shareholder value by increasing the value of our Company's properties through cost effective and technically sound exploration. We also strive to identify, evaluate and acquire other high potential assets within the Sudbury Basin that will add value to the Company and the shareholder.

Investment Highlights

- Excellent exposure to high quality multi-commodity (Ni-Cu-Co-Pt-Pd) base and precious metal projects.
- Focused on stable pro-mining jurisdiction with excellent infrastructure.
- Two high quality projects located within the prolific Sudbury Basin - Aer-Kidd Property and Lockerby East Property.
- Aer-Kidd Property encompasses a 1.4km strike length of the mineral-rich Worthington Offset Dyke and is located along strike from Vale's Totten Mine and KGHM's Victoria development project.
- Past production (50-60's) on Aer-Kidd from three historic mines.
- Lockerby East Property is located along the contact of the Sudbury Basin and is adjacent to the past producing Lockerby Mine (First Nickel) and Ellen Mine (Vale).
- Historic NI 43-101 Resources near surface (West Graham) and at depth (Lockerby East)
- Strong technical team with a proven track record of discovery and success within the Sudbury Basin.
- Recognized management team with strong shareholder focus.
- Strong share structure.

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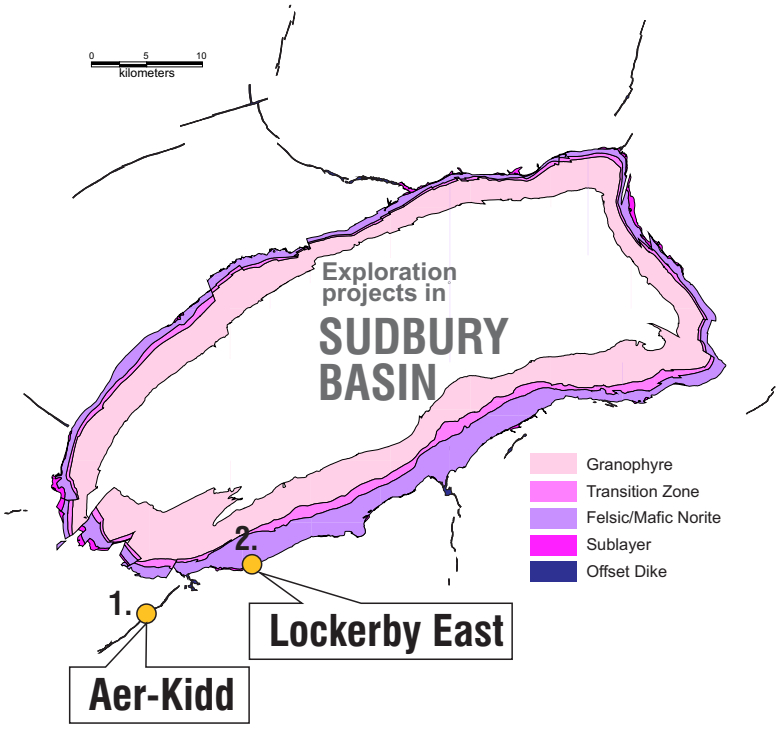


WORLD CLASS MINING DISTRICT

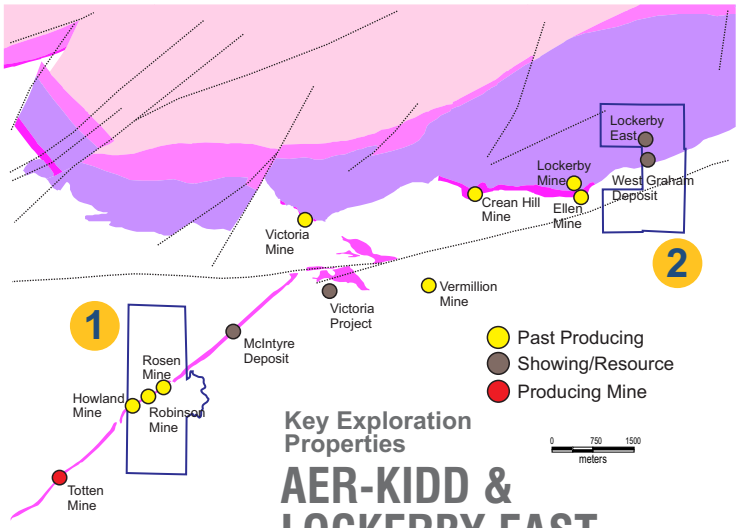
SUDBURY IGNEOUS COMPLEX (SIC)

- Located in northern Ontario, 400km north of Toronto.
- Canada's largest mining camp with more than 100 years of mining activity.
- The Sudbury Nickel Camp is the 2nd largest camp in the world in terms of contained Ni next to Noril'sk.
- Since the discovery of ore in Sudbury (1883), over 11.1Mt of Ni and 10.8Mt of Cu together with by-products of cobalt, silver, gold and platinum group elements have been mined.
- The wealth generated in terms of Ni and Cu at current prices is close to $160B US.
- In the Sudbury Basin there are a total of eleven active mines, two mill complexes and two smelter complexes.
- The SIC is one of the largest (60km by 30km), oldest (1.85Ga) and best preserved impact structures on the planet.
- Three main types of Ni-Cu-Co-PGM ore deposits:
- Contact-hosted: Ni-Co-rich massive sulphide
- Footwall-hosted: Cu-PGM-rich massive sulphide veins
- Offset Dyke-hosted: Ni, Co and Cu-rich breccia hosted massive sulphide

Recently one of the more active and productive regions of the Sudbury Camp

VICTORIA DEPOSIT: $8.7B in-situ metal value

TOTTEN MINE: Production in 2014



Key Exploration Properties

AER-KIDD & LOCKERBY EAST

Historic NI 43-101 Resources (Ind+Inf)
WG: 10.55Mt @ 0.44% Ni, 0.31% Cu
LKE: 0.22Mt @ 2.43%NI, 0.78% Cu

1 AER-KIDD, SUDBURY, ONTARIO

- Located 20km SW Sudbury and covers a 1.5km strike length of the Worthing Offset Dyke.
- The Property is located 1.8km to the NE of Vale's Totten Mine (**10.1Mt @ 1.5% Ni, 1.97% Cu, 4.8g/t PGM**) and 3.0km to the SW of KGHM's Victoria Project (**14.5Mt @ 2.5% Ni, 2.5% Cu, 0.05% Co, 7.6 g/t PGM**).
- The Aer-Kidd Property hosts the former producing Howland Pit, Robinson and Rosen Mines, which were small deposits mined down to a maximum depth of 300m.
- Massive sulphide mineralization associated with fragment-rich portion of the dyke. Similar geology to both the Totten Mine and Victoria Deposit.
- From 2014-2018 a total of 21,494m in 36 holes were completed.
- Highlights included **AK-14-001A: 8.10m @ 1.04%Ni, 0.75%Cu and 2.41g/t PGM, AK-17-020: 12.35m @ 0.91%Ni, 0.28%Cu and 0.80g/t PGM, AK-18-030: 1.25m @ 2.35%Ni, 2.16%Cu and 5.57g/t PGM**
- Several EM anomalies remain to be tested.

2 LOCKERBY EAST, SUDBURY, ONTARIO

- Located within the SW corner of the Sudbury Basin and covers a 1.5km strike length of the SIC contact and footwall.
- Dominated by high tenor Ni-bearing sulphides with lesser amounts of Cu and PGM's.
- Adjacent to the past producing Lockerby Mine (FNI), Lockerby East Mine (FNI) and the Ellen Mine (Vale).
- Historic NI 43-101 resources associated with the West Graham and Lockerby East Deposits.
- In 2016 SPC re-surveyed 7 historic drill holes and identified 9 very strong (5,000-10,000 siemen) EM conductors down-dip of the Lockerby East deposit.