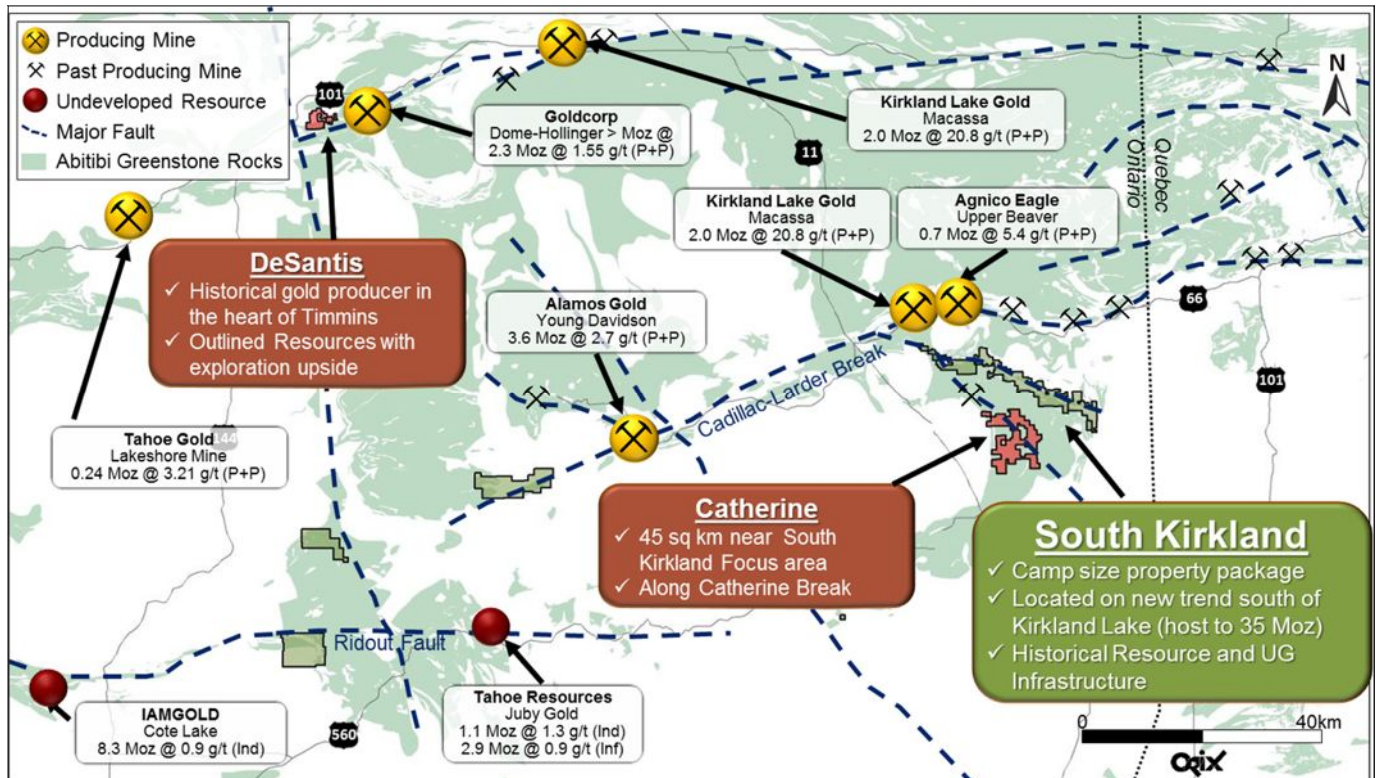


Near Term Public Listing Investment Opportunity



Company Structure

- Private Ontario Corporation with plans to go public in 2019
- 37% ownership by **Transition Metals Corp (XTM.V)**
- 19% owned by **Osisko Mining (OSK.V)**
- 40,520,098 Shares Issued and Outstanding
- Seeking public transaction

230 km² Land Position

- **Abitibi greenstone belt in Canada has defined and produced >200 million oz gold**
- CGM has consolidated an exceptional portfolio of early to advanced stage exploration opportunities along world class trends in the heart of the Abitibi
- Seeking investment to aggressively explore and establish resources for projects with camp scale opportunity

Canadian Gold Miner Corp.

#5 - 410 Falconbridge Road, Sudbury, Ontario, Canada P3A 4S4
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canadiangoldminer.com



Canadian
Gold Miner

Key Projects and Opportunities

DeSantis Mine (Timmins Camp)

- ~200,000 tonnes grading 5.89 g/t produced between (1939-1942)
- 1,244 foot shaft with 9 UG levels
- Follow up drilling planned for new 16B Zone discovery (4.09 g.t over 7.2m)

South Kirkland Camp

- Large intrusion hosted gold system ready to drill at **Lafond**
- **4 Corners** - Large high grade shear vein system identified between Zenith and Cook Showing
- 5 other areas have been highlighted with potential to host large scale gold systems



The Right Team

Track record of successful public company start-ups and ability to attract financing

Mine Finders, Mine Builder and Operators

Greg Collins, B.Sc. Eng., P.Geo. | CEO Director

- 20+ years of exploration and development project experience including Xstrata Nickel / Falconbridge

Tom Hart, M.Sc. P.Geo. | VP Exploration

- 30+ years exploration on lode gold and base metal projects in Canada
- NW Ontario, 2004 Discovery of the Year Award

Wes Roberts, M.Sc., MBA, P.Eng. | Director

- Gravitas Mining Corp
- 30 years of experience in mining engineering operations and management

Scott McLean, H.B.Sc. P.Geo. | Director

- CEO Transition Metals Corp
- 2004 PDAC Prospector of the Year (Nickel Rim South Mine)

Chris Chadder, CA | CFO, Director

- 20+ years experience within the junior mining sector with various Senior management roles
- Commissioned 2 gold mines to production in the past 5 years

Eva Koci, MBA, CFA. | Director

- Director of Capital Markets for Oberon Capital
- 15+ years of capital markets experience focused primarily in the resource sector

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