



Prospective projects across pro-mining jurisdictions

- Award winning technical team with proven track record of discovery
- 5 prime district scale plays
- Exposure to **Gold, Nickel, Copper, Platinum Group Metals, Zinc, & Diamonds**
- **36% interest in Sudbury Platinum Corporation** ("SPC") – a privately held Ni-Cu-PGM exploration company
- **50% interest in Canadian Gold Miner** ("CGM") - a new private subsidiary focused on consolidating gold projects in Abitibi



5 District Scale Opportunities

Gold	(CGM) Abitibi Au Ontario	▪ 165 km ² portfolio of exploration stage gold projects along prolific breaks	Copper	Janice Lake Saskatchewan	▪ Best new exploration stage sediment-hosted copper opportunity in North America
Gold	Nunavut Au Nunavut	▪ >6,200km ² portfolio of gold projects, including ~200k oz of historic high grade gold resources on tidewater	Ni-Cu-PGM	MCR Platinum Thunder Bay	▪ Midcontinent Rift PGM discovery at Sunday Lake & Saturday Night
			Ni-Cu-PGM	(SPC) Sudbury Platinum Corp. Sudbury	▪ Two exceptional advanced stage projects with >10 Mt of historic resources

11 Key Partners



Transition Metals Corp

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Diversified, high quality project generator

- Project generator model that **mitigates exploration risk, increases probability of new discoveries** and **minimizes shareholder equity dilution**
- Exposure to non-dilutive **exploration funding from partners, strategic alliances and subsidiaries**
- High quality **portfolio of new and diversified exploration opportunities**
- Strategic alliance with Nunavut Resources Corporation to explore some of the world's richest mineral frontier
- Tightly held stock with **high level of management ownership**
- **Upcoming news flow from drill results and funding partnerships**

XTM.V 52-Week Share Price Performance



Capital Structure (November 2017)

Shares Outstanding	33.8M
Options	3.2M
Fully Diluted	37.0M
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Market Cap (basic)	\$4.5M
Cash	~\$600K

Subsidiary Investments

Sudbury Platinum Ni-Cu-PGM

- 36% ownership
- Significant exploring potential in the world class Sudbury Mining Camp
- Projects include Aer-Kidd, Lockerby East, Owen Nickel
- Shares outstanding 41.5 M



Canadian Gold Miner Au

Canadian Gold Miner

- 50% ownership
- Dominant 165 km² property portfolio of gold exploration projects in the Abitibi Gold Camp
- Advantage in the district include large scale data sets and technical expertise
- Shares outstanding 30 M

Discovery Awards



2013 Bernie Schneiders Discoverers of the Year
Sunday Lake PGM Discovery

2004 Bernie Schneiders Discoverers of the Year
Seagull PGM Discovery



2004 PDAC Canadian Discovery of the Year
Nickel Rim South Mine
Glencore, Sudbury
17 Mt @ 1.5%Ni, 2.7%Cu