

Transition Metals Corp (XTM.V)

Multi-Commodity Project Generator



Transition Metals

Numerous prospects in pro-mining jurisdictions

- **Award winning technical team** with proven track record of discovery
- Exposure to **Gold, Nickel, Copper, Platinum Group Metals, Zinc, & Cobalt**
- **Leveraging partner funding to advance projects and create value**
- **36% interest in Sudbury Platinum Corporation (“SPC”)** – a privately held Ni-Cu-PGM and Cobalt exploration company
- **40% interest in Canadian Gold Miner (“CGM”)** - a new private subsidiary focused on consolidating gold projects in Abitibi with Osisko Mining as cornerstone financial



Partner Funded Exploration

| <u>Partner</u> | <u>Project Name</u> | <u>Commodity</u> |
|------------------------------------|-----------------------------|------------------|
| Implats & North American Palladium | Sunday Lake | PGM-Ni-Cu |
| Aldershot Resources | Gowganda | Au |
| Forum Uranium | Janice Lake | Cu |
| Gowest Gold | Pipestone | Au |
| Iamgold | Jumping Moose/Elephant Head | Au |
| Nunavut Resources Corp | Numerous Projects | Au |
| Explorex Resources | Cobalt-Paragon | Co |

Key Investors



Transition Metals Corp

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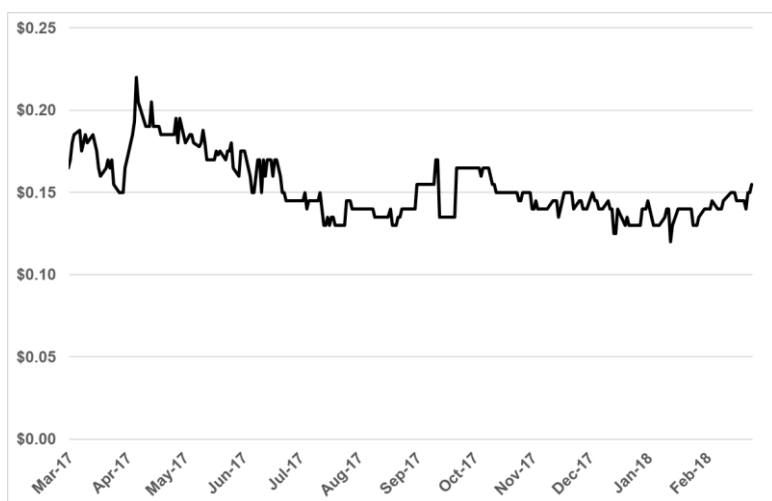
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Diversified, high quality project generator

- Project generator model that **mitigates exploration risk**, **increases probability of new discoveries** and **minimizes shareholder equity dilution**
- Exposure to non-dilutive **exploration funding from partners, strategic alliances and subsidiaries**
- High quality **portfolio of new and diversified exploration opportunities**
- Tightly held stock with **high level of management ownership**
- **Upcoming news flow from drill results and funding partnerships**

XTM.V 52-Week Share Price Performance



Capital Structure (March 2018)

| | |
|----------------------|--------------|
| Shares Outstanding | 41.5M |
| Options/Warrants | 11.0M |
| Fully Diluted | 52.5M |

| | |
|--------------------|---------|
| Market Cap (basic) | \$6.2 M |
| Cash | \$1.6 M |

Significant Investments

Sudbury Platinum Ni-Cu-PGM

- 36% ownership
- Significant exploring potential in the world class Sudbury Mining Camp
- Projects include Aer-Kidd, Lockerby East, Owen Nickel
- Shares outstanding 41.5 M

Canadian Gold Miner

- 40% ownership
- Dominant >220 km² property portfolio of gold exploration projects in the Abitibi Gold Camp
- Cornerstone financial partner with Osisko owning 19.9%
- Shares outstanding 40 M

2018 Key Catalysts

- Results from \$1.5 million drilling campaign at Sunday Lake
- Canadian Gold Miner IPO in first half of 2018
- Option of key projects including Saturday Night and Dundonald
- Aggressive Gold, Nickel and Cobalt project generation
- Sudbury Platinum financing and drill results from Aer-Kidd